

The Shareholders,
Hariom Pipe Industries Limited
CIN: L27100TG2007PLC054564
3-4-174/12/2, SAMARPAN, 1st Floor, Near Pillar No. 125,
Hyderabad, Attapur, K.V.Rangareddy, Rajendranagar, Telangana, India, 500048

Subject: **Certificate under Regulation 163(2) of the SEBI (ICDR) Regulations, 2018 – Reg.**

This is to certify that I, **CS Vinod Sakaram, Partner M/s. VSSK & Associates, Company Secretaries**, have verified the relevant records and documents furnished by M/s. **Hariom Pipe Industries Limited (CIN: L27100TG2007PLC054564)** ("**Hariom**" or the "**Issuer**"), having its registered office at 4-174/12/2, SAMARPAN, 1st Floor, Near Pillar No. 125, Hyderabad, Attapur, K.V.Rangareddy, Rajendranagar, Telangana, India, 500048 in connection with its **proposed preferential issue of Convertible Warrants**, as detailed in the draft Notice convening the Extra Ordinary General Meeting ("EGM") of the Company proposed to be held on **16th June, 2026** ("EGM Notice").

The proposed preferential issue of securities comprises:

a) Issue of Convertible Warrants to the Promoters :

Up to **15,00,000 (Fifteen Lakh)** Convertible Warrants into Equity Shares ("**Warrants**") to Person(s) belonging to Promoter Category on Preferential basis at an issue price of ₹ **343.00/- (Rupees Three Hundred and Forty Three Only)** per Warrant (including a premium of ₹ **333/- (Rupees Three Hundred and Thirty Three Only)**), aggregating to ₹. **51,45,00,000/- (Rupees Fifty One Crore Forty Five Lakh Only)**. Each Warrant entitles the holder to apply for and be allotted one fully paid-up Equity Share of face value ₹ **10/-** each of the Company within **18 months** from the date of allotment of Warrants.

Based on the verification of the relevant records, documents, information, explanations, and representations provided by the management of the Company, I hereby certify that the proposed preferential issue, as stated above, is in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

This Certificate is being issued at the request of the Company for submission to the shareholders and for inclusion in the Notice of the EGM as required under Regulation 163(2) of the SEBI (ICDR) Regulations, 2018.

For VSSK & Associates.,
Company Secretaries



CS Vinod Sakaram
Partner
M.No.: A23285 | CoP No.: 8345
ICSI Unique Code: P2015TL044700
Peer Review Cert. No.: 1456/2021
UDIN : A023285H000456234

Place: Hyderabad
Date: 21-May-2026

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