

Date: 01.04.2023

To

**The National Stock Exchange of India Limited,**  
 Listing Department  
 Exchange Plaza, NSE Building,  
 Bandra Kurla Complex,  
 Bandra East,  
 Mumbai – 400 051,

**BSE Limited**  
 Corporate relationship Department  
 Phiroze jeejeebhoy Towers  
 Dalal Street, fort  
 Mumbai -400 001

NSE Symbol – **HARIOMPIPE**

BSE Scrip Code- **543517**

**Sub: Allotment of 33,48,125 Convertible warrants and 21,39,425 Equity Shares of Rs. 10 each/- on Preferential basis.**

Dear Sir/Madam,

This is in reference to the outcome of Board meeting dated 25.01.2023 regarding approval of issue of Convertible Warrants and Equity Shares on Preferential Basis and pursuant to Regulation 30 read with Schedule II of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

We hereby inform you that the Board of Directors vide circular resolution passed on March 31, 2023 has approved the following:

- Allotment of 33,48,125 (Thirty Three lakhs Forty Eight Thousand One Hundred and Twenty Five) Convertible Warrants (“Warrants”) each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of ₹10/- ( Rupee Ten Only) at a price of ₹ 345/- (Rupees Three Hundred and Forty Five only) each (including a premium of ₹335/-) per Warrants payable in cash (“Issue Price”), aggregating upto ₹1,15,51,03,125/- (Rupees One Hundred and Fifteen Crore Fifty One lakhs Three Thousand One Hundred and Twenty Five only/-) on a preferential basis to Investors specified here-in-below:

S. No	Name of the Allottee(s)	No. of Convertible Warrants	Category of the Allottee(s)	PAN of the Allottee (s)	Total amount Paid including premium (In Rs.)*
<b>Promoter and Promoter Group</b>					
1.	Rupesh Kumar Gupta	2,62,500	Promoter	ACAPG4228Q	2,26,40,625
2.	Sailesh Gupta	2,62,500	Promoter	AEJPG0808B	2,26,40,625
3.	Rakesh Kumar Gupta	3,50,000	Promoter	AEJPG0808B	3,01,87,500
<b>Non - Promoters</b>					
4.	Malabar India Fund Limited	24,35,000	Category - I FPI*	AAF6CM6589C	21,00,18,750
5.	Amitabha Bhattacharya	2,250	KMP*	ATUPB4697D	1,94,063

## HARIOM PIPE INDUSTRIES LIMITED

**Registered Office**  
 3-4-174/12/2, 'SAMARPAN' 1st Floor, Lane Beside Spencer's Near Pillar no : 125,  
 Attapur, Hyderabad - 500048. Toll Free : 1800 123 0360 Phone : 040 24016101  
 website : hariompipes.com Email : info@hariompipes.com

**Factory**  
 Survey No.58 & 63, Sheriguda (V),  
 Balanagar (M), Mahabubnagar Dist - 509202, Telangana.

6.	Krishnakanth Jaju	3,000	Employee	BNUPJ2884F	2,58,750
7.	Pratik Kedia	500	Employee	AQUPK6763G	43,125
8.	Arat Ramesh	375	Employee	AHZPA5414G	32,344
9.	Chirag Partani	1,500	KMP*	COAPP1493Q	1,29,375
10.	Deepak Kumar	7,500	Employee	ANDPK3692A	6,46,875
11.	Kayagurala Muralidhar	1,500	Employee	APOPK2667L	1,29,375
12.	Maruti Chindhu Jadhav	750	Employee	ACRPJ1074C	64,688
13.	Sitarama Sharma	1,125	Employee	CJAPS0765B	97,031
14.	Pukh Raj	750	Employee	DYJPP1241L	64,688
15.	Tandur Mahesh Goud	375	Employee	BNJPM7005E	32,344
16.	Eega Harish	375	Employee	ADOPE5666K	32,344
17.	Bhagwat Prasad Gupta	750	Employee	CHGPG0011C	64,688
18.	Ashwin Bhagwandas Parashar	375	Employee	BEUPP3404G	32,344
19.	Nitesh Gupta	750	Employee	BTIPG6335E	64,688
20.	Yash Gupta	6,250	Employee	CFKPG5287E	5,39,063
21.	Sneha Sankla	5,000	Independent Director	AGLPD4198F	4,31,250
22.	Joyeeta Bose	2,000	Relative of Independent Director	ALKPB8893K	1,72,500
23.	Bhagyashri Dharmasa Zad	3,000	Public	AAJPZ4252C	2,58,750
	<b>Total</b>	<b>33,48,125</b>			<b>28,87,75,781</b>

\*KMP - (Key Managerial Personnel)

\*FPI – (Foreign Portfolio Investors)

(hereinafter individually or collectively referred to as “Investors” or “Identified Persons”).

\*25% amount paid towards the subscription of Convertible Warrants.

- Allotment of 21,39,425 (Twenty One Lakhs Thirty Nine Thousand Four Hundred and Twenty Five) Equity Shares at an issue price of Rs. 345/- (Rupees Three Hundred and Forty Five only) each i.e., of the face value of Rs. 10/- each and at a premium of Rs. 335/- each per Equity Share aggregating to Rs.73,81,01,625/- (Rupees Seventy Three Crores Eighty One Lakhs One Thousand Six hundred and Twenty Five only) on a preferential basis to Investors specified here-in-below:

S. No	Name of the Allottee(s)	No. of Equity Shares	Category of the Allottee(s)	PAN of the Allottee (s)	Total amount Paid including premium (In Rs.)
<b>Non - Promoters</b>					
1.	Malabar India Fund Limited	4,05,000	Category - I FPI*	AAFCM6589C	13,97,25,000
2.	Amitabha Bhattacharya	750	KMP*	ATUPB4697D	2,58,750
3.	Ashish Agarwal	1,000	KMP*	AGBPA1100C	3,45,000
4.	Krishnakanth Jaju	1,000	Employee	BNUPJ2884F	3,45,000
5.	Pratik Kedia	500	Employee	AQUPK6763G	1,72,500

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6.	Chirag Partani	300	KMP*	COAPP1493Q	1,03,500
7.	Arat Ramesh	125	Employee	AHZPA5414G	43,125
8.	Riya Jindal	500	Employee	CMDPJ8632A	1,72,500
9.	Deepak Kumar	2,500	Employee	ANDPK3692A	8,62,500
10.	Kayagurala Muralidhar	500	Employee	APOPK2667L	1,72,500
11.	Sitarama Sharma	375	Employee	CJAPS0765B	1,29,375
12.	Pukh Raj	250	Employee	DYJPP1241L	86,250
13.	Tandur Mahesh Goud	125	Employee	BNJPM7005E	43,125
14.	Eega Harish	125	Employee	ADOPE5666K	43,125
15.	Bhagwat Prasad Gupta	250	Employee	CHGPG0011C	86,250
16.	Ashwin Bhagwandas Parashar	125	Employee	BEUPP3404G	43,125
17.	Nitesh Gupta	250	Employee	BTIPG6335E	86,250
18.	Yash Gupta	3,750	Employee	CFKPG5287E	12,93,750
19.	Bhagyashri Dharmasa Zad	2,000	Public	AAJPZ4252C	6,90,000
20.	Shruthi Murali	2,90,000	Public	AXNPM8152H	10,00,50,000
21.	Narayana Trading & Investments	2,90,000	Public	AANFN4494Q	10,00,50,000
22.	DHA Prime Life Sciences LLP	11,40,000	Public	AANFD7283P	39,33,00,000
	<b>Total</b>	<b>21,39,425</b>			<b>73,81,01,625</b>

We request you to take above on your records.

Thanking you,  
Yours faithfully,

**For Hariom Pipe Industries Limited**

RUPESH  
KUMAR  
GUPTA

Digitally signed by  
RUPESH KUMAR GUPTA  
Date: 2023.04.01  
12:53:23 +05'30'

**Rupesh Kumar Gupta**  
Managing Director  
DIN: 00540787

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